Student and Financial Aid Focus for Banner 9
Benefits of Banner 9

**Improved user experience**

- Modern, yet familiar, web user interface with standard controls
- Shorter learning curve for occasional users
- Enhanced usability and navigation for power users
- Ability to run in any modern browser

**Significant reduction in time & cost to maintain Banner**

- Ellucian Solution Manager
  - Simplifies the upgrade process
  - Minimizes system interruptions and risk
  - Reduces time and cost for installation and deployment
  - Less user testing required
- Modifications replaced with configurations and extensions – eliminates maintenance with upgrades, reduces testing required
Benefits of Banner 9

Improved Student and Faculty Experience

- **Student Advising Profile** – saves time for students and advisors, enables personalized advice for better academic decisions
- **Attendance tracking** empowers faculty, saving time for registrars and financial aid
- **Faculty Grade Entry** streamlines grade processing including the ability to enter grades via spreadsheet
- **Registration**
  - More intuitive, saving time for registrar and the IT office
  - Seamless integration with Ellucian DegreeWorks
  - Enables advisors to better plan their student’s success
  - Better visibility into course demand for registrars
Benefits of Banner 9

Self Service modules reduce administrative burden

• **Employee Profile** provides more self-service information for employees saving time for HR

• **Position Description** saves time in creation, editing, routing and approval of positions and makes posting to job search sites faster and more efficient

• **Direct Deposit** for staff and students reduces manual effort for employees, students and internal staff

• **Purchase Requisition** delivers faster procurement or products and services, saving time for the business office

• **My Finance Query** reduces reporting burden, enables better financial management

• **Communication Management** enables simpler and more efficient communications in areas such as financial aid award letters, past-due tuition notices, registration reminders and more
What’s Available In Banner 9

<table>
<thead>
<tr>
<th>Administrative Applications</th>
<th>Self-Service Applications</th>
</tr>
</thead>
<tbody>
<tr>
<td>• Banner General</td>
<td>Student</td>
</tr>
<tr>
<td>• Banner Student</td>
<td>• Registration</td>
</tr>
<tr>
<td>• Banner Human Resources</td>
<td>• Student Advising Profile</td>
</tr>
<tr>
<td>• Banner Finance</td>
<td>• Attendance Tracking</td>
</tr>
<tr>
<td>• Banner Financial Aid</td>
<td>• Faculty Grade Entry</td>
</tr>
<tr>
<td>• Banner Student Aid</td>
<td>• Class Roster</td>
</tr>
<tr>
<td>• Banner Advancement</td>
<td>Finance &amp; HR</td>
</tr>
<tr>
<td>• Banner Accounts Receivable</td>
<td>• Purchase Requisition</td>
</tr>
<tr>
<td></td>
<td>• Direct Deposit</td>
</tr>
<tr>
<td></td>
<td>• My Finance Query</td>
</tr>
<tr>
<td></td>
<td>General</td>
</tr>
<tr>
<td></td>
<td>• Employee Profile</td>
</tr>
<tr>
<td></td>
<td>• Position Description</td>
</tr>
<tr>
<td></td>
<td>• Effort Reporting</td>
</tr>
<tr>
<td></td>
<td>• Labor Redistribution</td>
</tr>
</tbody>
</table>
The Student Experience

With Banner 9…

- Integrated academic plan and registration
- Mobile experience for increased engagement
- Streamlined support processes

Impact to Students

- Decreased time to graduation resulting in lower student debt
- Institutional information meets students where they are
- More quality time with advisor – less time spent gathering information
The Faculty Member Experience

With Banner 9…

Holistic student profile

Simplified grade entry and attendance tracking

Composite employee profile

Impact to Faculty Member

More connected to students and aware of situational issues

Time savings to focus on teaching and learning

Streamlined procedures make it easy to work for the institution
Banner 9’s New Look & Feel
Tablet Friendly: Banner on-the-go
Ellucian Solutions incorporate mobility and Web 2.0 into administrative systems architecture.
Release 9 Administrative Improvements

Old Oracle Forms

New Admin Transformed Page

[Image of a user interface comparing old Oracle forms to a new transformed page]
Enhanced User Interface

<table>
<thead>
<tr>
<th>Fiscal Year</th>
<th>Organization</th>
<th>Create Date</th>
<th>Salary Group</th>
<th>Base Units</th>
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<tbody>
<tr>
<td>2014</td>
<td>11001</td>
<td>07/01/2013</td>
<td></td>
<td>12.0</td>
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</table>

<table>
<thead>
<tr>
<th>Salary Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Budgeted Amount: 200,000.00</td>
</tr>
<tr>
<td>Encumbered Amount:</td>
</tr>
<tr>
<td>Expanded Amount: 23,308.50</td>
</tr>
<tr>
<td>Remaining Amount: 176,691.50</td>
</tr>
</tbody>
</table>

Page navigation, total number of records and table and field information; can be used on tablet or desktop.

Standard tools and logout information.
Personalized Banner Admin Landing Page

Add your institution name

Set your own background image

Search for forms, pages and menus...

Search for and open new and legacy Banner forms using normal language or seven character abbreviation.
Registration
Registration

- Color coded calendar
- Lookup and register for courses all on one screen
- Course details
- Email schedule
- Easy to read on a mobile/tablet device

One institution saw a 47 percent decrease in call volume in regards to registration issues after implementing...
Advising and Student Profile

Advising Profile - Mobile

- Combines data from 15 different Admin screens into one
- Advisor, Faculty and Student see the same information
- Ability to enter Notes
- Links to academic transcript and degree planning
- Those with appropriate privileges can update hold information
Advising and Student Profile

More Time to Advise: Tablet

- After implementing one institution reclaimed 4 minutes per student per advising session to advise versus navigate through software

- **Time Savings:**
  7500 enrolled meeting w/each student only 1 time/year using the new Advising Profile could reclaim **500** advising hours (12.5 weeks) per year

- Data from 15 Banner 8 forms in one responsive design page

- Version 9.3 includes Hold release functionality
Attendance Tracking

- Responsive Design
- Student photos displayed
- Excel Template for tracking and uploading attendance
Attendance Tracking

<table>
<thead>
<tr>
<th></th>
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</thead>
<tbody>
<tr>
<td></td>
<td>Douglas, Mine</td>
<td>N00028054</td>
<td>91%</td>
<td>〇</td>
<td>☑</td>
<td>☑</td>
<td>☑</td>
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<td>☑</td>
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<tr>
<td></td>
<td>Moran, Buzz</td>
<td>N00028063</td>
<td>94%</td>
<td>〇</td>
<td>☑</td>
<td>☑</td>
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<td>☑</td>
<td>☑</td>
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<td></td>
</tr>
</tbody>
</table>

Student Details
- Minerva Douglas
- Status: Web Registered

Present
- Hours Attended: [Hr] [Min]

Absence
- [ ] Absence Notified

Extended Absence
Faculty Grade Entry

Faculty Grade Entry - Tablet

- Responsive Design
- Student Photo displayed when student selected
- Excel Template for tracking and uploading attendance
Faculty Grade Entry
# Faculty Grade Entry

![Image of Faculty Grade Entry](image.png)

## Enter Grades

<table>
<thead>
<tr>
<th>Full Name</th>
<th>ID</th>
<th>Midterm Grade</th>
<th>Final Grade</th>
<th>Rollback</th>
<th>Last Attend Date</th>
<th>Hours Attended</th>
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<tr>
<td>Aarons, Amanda</td>
<td>N00019614</td>
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<tr>
<td>Aranael, Prudence</td>
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<tr>
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<tr>
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<tr>
<td>Johnson, Monique</td>
<td>N00028066</td>
<td>C</td>
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<tr>
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## Final Grades

<table>
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<th>CRN</th>
<th>ID</th>
<th>Final Grade</th>
<th>Term</th>
<th>Course</th>
<th>Last Attended Date</th>
<th>Hours Attended</th>
<th>Incomplete</th>
<th>Extension Date</th>
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<td>No</td>
<td>Yes</td>
<td>Communications</td>
<td>Any date allowed</td>
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<tr>
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<td>Bruch, Jeremy</td>
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<td>Communications</td>
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<td>201620</td>
<td>20272</td>
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<td>N00028064</td>
<td>Communications</td>
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<tr>
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<td>Menahem, Susan</td>
<td>N00015688</td>
<td>Communications</td>
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<tr>
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<td>Moran, Buzz</td>
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<tr>
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<td>20272</td>
<td>Vayenas, Chip</td>
<td>N00028065</td>
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<td>No</td>
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<td>Any date allowed</td>
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</tbody>
</table>
Class Roster

<table>
<thead>
<tr>
<th>Student Name</th>
<th>ID</th>
<th>Registration Status</th>
<th>Level</th>
<th>Credit Hours</th>
<th>Midterm</th>
<th>Final</th>
<th>Grade Detail</th>
<th>Class</th>
</tr>
</thead>
<tbody>
<tr>
<td>Arewood, Vitor (a.k.a)</td>
<td>A00024923</td>
<td><strong>Registered</strong></td>
<td>Undergraduate</td>
<td>3</td>
<td>B</td>
<td>A</td>
<td>Available</td>
<td>First Year</td>
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<tr>
<td>Atke, Anthony (a.k.a)</td>
<td>210009506</td>
<td><strong>Registered</strong></td>
<td>Undergraduate</td>
<td>3</td>
<td>Enter Grade</td>
<td>Enter Grade</td>
<td>Available</td>
<td>Sophomore</td>
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<tr>
<td>Bartolomew, Bradley (a.k.a)</td>
<td>BRADLEY</td>
<td><strong>Registered</strong></td>
<td>Undergraduate</td>
<td>3</td>
<td>Enter Grade</td>
<td>B</td>
<td>Available</td>
<td>Not Available</td>
</tr>
<tr>
<td>Bartolomew, Andrew (a.k.a)</td>
<td>ANDREW</td>
<td><strong>Registered</strong></td>
<td>Undergraduate</td>
<td>3</td>
<td>Enter Grade</td>
<td>A5</td>
<td>Available</td>
<td>Graduate</td>
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<td>Bauer, Barry (a.k.a)</td>
<td>BRIARS</td>
<td><strong>Registered</strong></td>
<td>Undergraduate</td>
<td>3</td>
<td>Enter Grade</td>
<td>INC-P</td>
<td>Available</td>
<td>Not Available</td>
</tr>
<tr>
<td>Creative, Associate (a.k.a Stack)</td>
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<td>3</td>
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<td>Enter Grade</td>
<td>Enter Grade</td>
<td>Available</td>
<td>Not Available</td>
</tr>
</tbody>
</table>
Communication Management

Key Features:

- Features work across the Banner enterprise
- Manages transactional connections to your constituents using Banner data
- Set notifications or reminders to register for classes or when tuition is past due
Expanding Banner 9 Functionality

Personal Information Self-Service

• View, edit and update biographic and demographic information

• Will display first/middle/last and preferred name in Personal Details, yet support name display differently in Overview section

• Configurable using the Integration Configuration Settings (GORICCR) page

• Direct Deposit and Personal Information functionality merged into single application

• Easier to update and configure, by institution
### Personal Information Self-Service

#### Personal Details
- **First Name**: Bella
- **Middle Name**: 
- **Last Name**: Gaddis
- **Date of Birth**: January 11, 1975
- **Marital Status**: Single
- **Preferred First Name**: Morgan
- **Personal Pronoun**: She
- **Legal Sex**: Female
- **Gender Identification**: Non-binary/third gender

#### Email
- **Campus E-Mail (Preferred)**: bellaVG@campus.edu
  - This is the campus email address.
- **AOL Email**: bellas@aol.com
  - Email address for AOL
- **Parent E-Mail**: momsenmail@test.com
  - This is Mom's email address.

#### Phone Number
- **Billing (Primary)**: 215 1236789 12
- **Billing (Primary)**: +014251787878787
- **Phone test**: +123456789
- **Phone test**: +123456789
- **Permanent (Primary) (Unlisted)**: +14081234567
- **Fax (Unlisted)**: 215 4045959
What we’ve heard . . .

“The moment that I was able to sort on sequence number, then have the ability to replace the sequence numbers and save in one transaction, it was as if a light shined over my monitor with a faint chorus in the background. I was thrilled to see that improvement.”

**Stephanie Boledovich, HR Systems Manager, Lansing Community College**

“Employee Profile is a modern way of letting employees look at their own data and do their job and they can take it anywhere, because it is configured to work on any device – laptop, tablet and smartphone. **Well done Ellucian! I love it. It is so easy to set up even a cave man can do it.**”

**Ali Penton, Software Application Engineer, University of West Florida**

“*We went actually live with Registration for our early registration for the following summer classes and it proved flawless. It worked with no problems and every review we’ve had has been positive.*”

-**Delano Sweeney, Database Systems Manager, Bluefield State College**
Banner 9 Guide at [www.ellucian.com/banner9guide](http://www.ellucian.com/banner9guide)

See Ellucian Live videos on Banner 9
[https://banner9guide.ellucian.com/content/ellucian-live-videos](https://banner9guide.ellucian.com/content/ellucian-live-videos)
Places to Find More Information

Demos

• Admin – Student
• Admin – Financial Aid
• Admin – Student Aid
• Self Service - Advising Student Profile
• Self Service – Student Profile

eCommunities

• Banner user community - Global Search feature that now pulls from eCommunities, the Ellucian Support Center and the Ellucian.com website

Attend an Ellucian education class